SPENDING STRATEGY

CURRENT INCOME	FUTURE INCOME
☐ Salary \$	☐ Salary \$
☐ Social Security \$	☐ Social Security \$
☐ Pension \$	☐ Pension \$
☐ Investment Withdrawal \$	☐ Investment Withdrawal \$
☐ Other \$	☐ Other \$
☐ TOTAL \$	☐ TOTAL \$
CURRENT EXPENSES	FUTURE EXPENSES
☐ Retirement Plan \$	☐ Retirement Plan \$
☐ Taxes/Withholding \$	☐ Taxes/Withholding \$
☐ Housing \$	☐ Housing \$
☐ Food \$	☐ Food \$
☐ Transportation/Loans \$	☐ Transportation/Loans \$
☐ Clothing/Gifts \$	☐ Clothing/Gifts \$
☐ Travel/Vacation \$	☐ Travel/Vacation \$
☐ Utilities/Cell \$	☐ Utilities/Cell \$
☐ Insurance \$	☐ Insurance \$
☐ Medical/Health \$	☐ Medical/Health \$
Other \$	Other \$
☐ TOTAL \$	☐ TOTAL \$
□ NET INCOME \$	□ NET INCOME \$

